

VTech Holdings Limited

偉易達集團*

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

(Stock code 股份代號: 303)

NOTIFICATION LETTER 通知信函

12 June 2014

Dear Registered Shareholder,

VTech Holdings Limited (the "Company")

- Notice of Publication of Annual Report 2014, Circular and Proxy Form ("Current Corporate Communication")

The Chinese and English versions of the Company's Current Corporate Communication are available on the Company's website at www.ntech.com and the HKExnews's website at <a

If you would like to receive a printed version of the Current Corporate Communication in English version only, or in Chinese version only or in both English and Chinese versions, or if you would like to change your choice of language(s) and/or means of receipt of the Company's future Corporate Communication, please complete the Change Request Form on the reverse side and sign and return it by post using the mailing label in the Change Request Form (a stamp is not required if posted in Hong Kong) or by hand to the Company 's other Company's share registrar in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to investor_relations@vtech.com. The Change Request Form may also be downloaded from the Company's website at www.vtech.com or the HKExnews's website at www.hkexnews.hk

If you have chosen (or are deemed to have consented) to read the website version of the Corporate Communication but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar or by email to investor_relations@vtech.com to change your choice of language(s) and/or means of receipt of future Corporate Communication, notwithstanding any contrary instructions previously conveyed by you to the Company.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company at (852) 2667 3221 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully
For and on behalf of
VTech Holdings Limited
CHANG Yu Wai
Company Secretary

Corporate Communication includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位登記股東:

偉易達集團*(「本公司」)

- 二零一四年年報、通函及代表委任表格(「本次公司通訊」)之發布通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站 www.vtech.com 及香港交易所披露易網站 www.hkexnews.hk, 歡迎查閱。如 閣下已選擇收取公司通訊"之印刷本,本次公司通訊已按 閣下所選定的公司通訊語言版本隨本函附上。

如 閣下欲僅收取本次公司通訊之英文印刷本、或僅收取中文印刷本,或同時收取英文及中文印刷本,或欲選擇有別於 閣下所選擇的公司通訊語言版本及/或收取方式,以更改收取本公司日後公司通訊之語言版本及/或收取方式之選擇,請填妥及簽署在本函背面的變更申請表,並使用變更申請表內的郵寄標籤,寄回(如在香港投寄則無須貼上郵票)或親手交回本公司之香港證券登記處香港中央證券登記有限公司(「香港證券登記處」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。 閣下亦可把已填妥之變更申請表的掃描副本電郵至 investor_relations@vtech.com 。變更申請表亦可於本公司網站 www.vtech.com 或香港交易所披露易網站www.hkexnews.hk 內下載。

如 閣下已選擇(或被視為已同意)查閱公司通訊之網上版本但因任何理由以致收取或接收本次公司通訊上出現困難,只要 閣下提出要求,本公司將儘快寄上所要求的本次公司通訊的印刷本,費用全免。

儘管 閣下早前曾向本公司作出任何其他指示, 閣下可以隨時透過香港證券登記處以書面或透過電郵至 investor_relations@vtech.com通知本公司,更改日後收取本公司通訊之語言版本及/或收取方式的選擇。

閣下如有任何與本函內容有關的疑問,請致電本公司電話熱線(852)26673221,辦公時間為星期一至星期五(除公眾假期外)上午9時正至下午6時正。

代表 **偉易達集團** 公司秘書 張**怡煒** 謹啟

二零一四年六月十二日

* 僅供識別

公司通訊包括但不限於:(a)董事會報告、其年度帳目連同核數師報告及財務摘要報告(如適用);(b)中期報告及其中期摘要報告(如適用);(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

Change Request Form 變更申請表

VTech Holdings Limited (the "Company") To: (Stock code: 303)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

致: 偉易達集團*(「本公司」) (股份代號:303)

> 經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication in Chinese / English or have chosen (or am/are deemed to have consented) to read the Current Corporate Communication posted on the Company's website:

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this form from the web 請 閣下清楚填妥所有資料。倘若 閣下從網上下載本變更申請表,請於本表左上方用英文正楷清楚註明 閣下的姓名及地址。

- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in nd state and a st

- 知廟鄉·石放果,則平安東中語衣須田設石亦平公司政果石而上為聯石行行政方共在也少月政果石。 Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void. 如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form. 身免存疑,任何在本變更申請表上的額外与責持元,本公司將不予確理。 Please note that both printed Chinese and English versions of all the Company's Corporate Communication which we have sent to our shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website (www.vtech.com) for five years from the date of first publication. 本公司備有於過去12個月曾寄發予股東的公司通訊的中、英文版印刷本,可供索取。該等通訊文件亦由首次登載日期起計,持續5年載於本公司網站(www.vtech.com)上。

・選択機関 E Corporate Communication includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable ,its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊包括但不限於:(a)董事會報告、其年度帳目連同核數師報告及財務觸要報告(如適用):(b)中期報告及其中期觸要報告(如適用);(c)會議通告:(d)上市文件:(e)通函;及(f)代表委任表格。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong